NOKIA

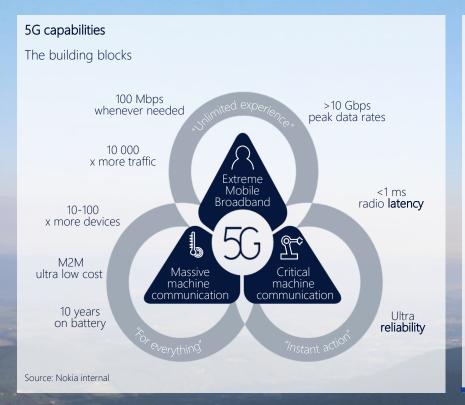
# 5G – Driving Next Phase of Economic Growth

5G India 2022 (6<sup>th</sup> International Conference) New Delhi, 07th – 08th September 2022

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Nokia internal use

## Unleashing the potential of 5G



#### Value creation

5G's total industrial contribution from 5 key sectors to Global GDP by 2030 is  ${f USD}$ 

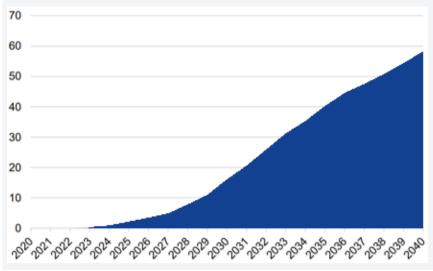
1.3 tn  $\bigotimes$ 5G powered health-care USD 530 bn 9 5G powered smart utilities USD 330 bn Ä 5G powered smart consumers & media applications USD 254 bn Ľ 5G powered industrial manufacturing USD 134 bn 800 5G powered financial service applications JSD 1.3 tn source: USD 85 bn (2030)

# India: 5G to contribute USD 455 bn in GDP by 2040

5G to benefit the Indian economy by USD 455 bn during 2020 - 2040, or more than 0.6% of GDP forecast for 2040.

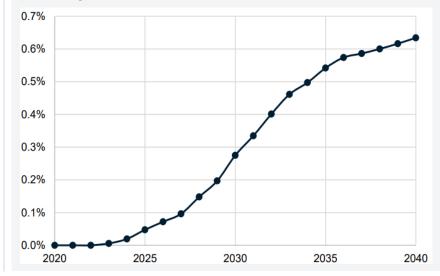
#### Economic contribution of 5G

GDP uplift, USD bn



#### Economic contribution of 5G

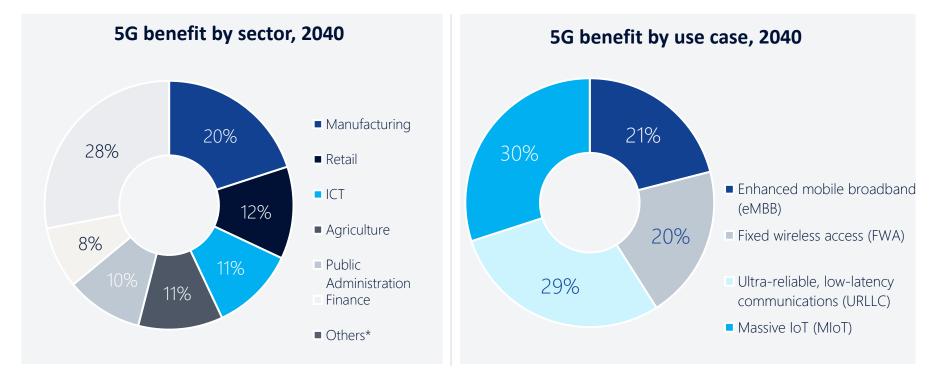
Percentage of annual GDP





Source: GSMA Intelligence, 2022

## India: 5G benefit by sector and by use case



#### Source: GSMA Intelligence, 2022

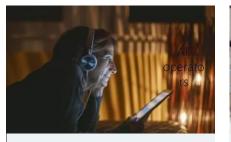
\*Others includes the following sectors: construction, transport, services, education, mining, healthcare, utilities, accommodation and the arts sector.

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# 5G operator use cases in the spotlight

## Commercial trial examples



Immersive video entertainment



Robotics and AI



Connected devices



5G in remote areas



Smart enterprises



Smart city solutions



5G connected ambulance

5G

Source: Company website









